

HARTLAND

● ● ● ● ● independence
expertise
results

Kimberly A. Herbst | Client Service Associate

INDEPENDENCE | Community Commitments & Personal Interests

When Kim is not in the office she is active with her family and friends. She enjoys spending time with her husband and children as well as reading and sewing.

EXPERTISE | Career Accomplishments & Education

Kim joined Hartland in 2003 and has over 25 years experience in various administrative roles; she also has an Associate Degree in Business Management.

RESULTS | Responsibilities at Hartland

Kim supports John Marino, one of the Senior Managing Directors in the Private Client Group at Hartland. Her work entails delivering each of the four broad services for her assigned clients, generating reports, reconciling accounts, establishing new relationships, and other tasks involved with serving wealth management clients. She is also responsible for account maintenance, investment statement production, scheduling meetings, making travel arrangements and other special projects.



CONTACT KIMBERLY A. HERBST

To contact Kim, call us at 216-621-1090, email her [HERE](#) or use our [contact request form](#)