

HARTLAND



independence
expertise
results

James R. Pruce, CFP®, CPA | Senior Managing Director

INDEPENDENCE | Community Commitments & Personal Interests

Jim resides in Chagrin Falls with his wife Dora and two children. Jim enjoys spending time with his family and friends and is an avid fan of local sports teams. Jim also enjoys playing golf, boating and traveling.

EXPERTISE | Career Accomplishments & Education

Jim graduated from the College of Wooster in 1998 with a BA degree in Business Economics. He successfully passed the CPA exam before beginning his public accounting career at Deloitte and Touche. He spent four years with Deloitte and Touche and 18 months at KPMG before beginning his career in personal finance at Hartland in March of 2004 as a Client Planning Associate. He was promoted to Senior Planning Associate in 2007. After successfully passing the Certified Financial Planner exam Jim was promoted to his current role as Senior Managing Director.

RESULTS | Responsibilities at Hartland

Jim is a Senior Managing Director of Hartland. In this capacity, he is responsible for the communication and coordination of all aspects of private client services (tax, investment, financial and family office services) to his assigned clients. He became a Shareholder in 2015.



“I’m proud to be part of a team so dedicated to excellent client service.”

CONTACT JAMES R. PRUCE

To contact Jim, call us at 216-621-1090, email him [HERE](#) or use our [contact request form](#)