

# HARTLAND



independence  
expertise  
results

## Adam J. Blake, AIF® | Senior Managing Director

### INDEPENDENCE | Community Commitments & Personal Interests

Adam is married and has two young children. He is active in his community and church on the west side of Cleveland. In his free time, Adam enjoys playing with his kids, working out, and doing projects on his home.

### EXPERTISE | Career Accomplishments & Education

Adam started his career as a Research Analyst for C.H. Dean & Associates where he focused on asset allocation modeling and investment manager due diligence. He moved to Cleveland in early 2008 to join the Hartland team as an Associate Consultant. Adam earned his MS in Finance from the University of Cincinnati and BS, with Honors, from the University of Toledo. Additionally, Adam holds the Accredited Investment Fiduciary designation (AIF®).

### RESULTS | Responsibilities at Hartland

Adam is a Senior Managing Director and shareholder of Hartland. Currently, Adam works with more than a dozen institutions with a focus on nonprofits. These nonprofit institutions include foundations, endowments, universities and public pension funds. Furthermore, Adam's responsibilities include spending and cash flow analysis, asset allocation modeling, risk analysis, investment manager due diligence, and tactical rebalancing. Adam is also an active participant on the investment Review Committee. He became a Shareholder in 2013.



“We do extensive work behind the scenes before making a recommendation, but it is equally critical that we educate our clients so they are comfortable with each investment.”

### CONTACT ADAM J. BLAKE

To contact Adam, call us at 216-621-1090, email him [HERE](#) or use our [contact request form](#)